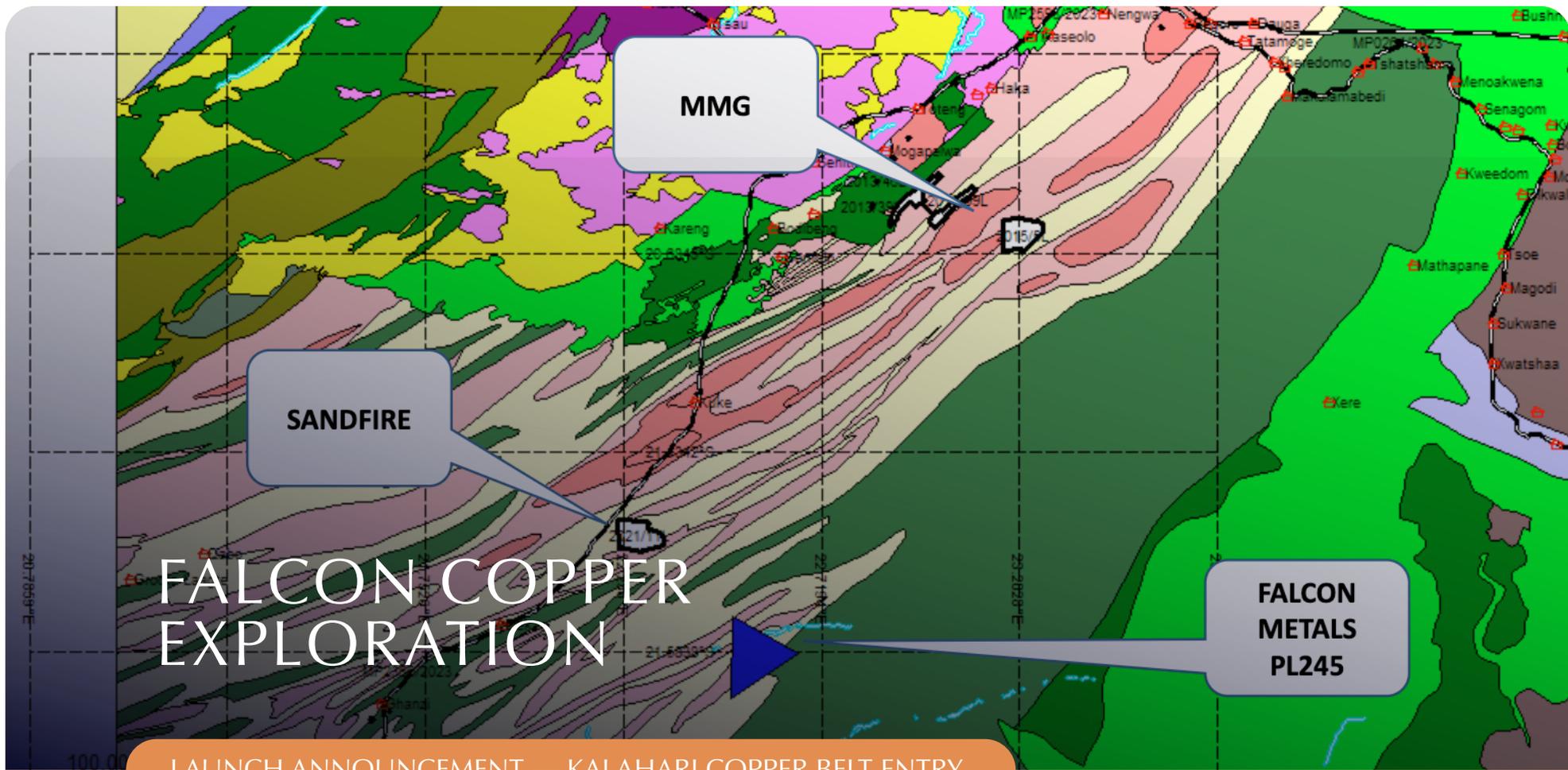




FALCON  
METAL  
RESOURCES  
BOTSWANA

# FALCON TAPPING INTO KALAHARI COPPER BELT



Strategic neighbour to BHP-backed Kitlanya exploration corridor



# FALCON ENTERS BOTSWANA'S KALAHARI COPPER BELT

STRATEGIC NEIGHBOUR TO BHP-BACKED EXPLORATION CORRIDOR

Falcon Metal Resources Botswana (Pty) Ltd, through its subsidiary Falcon Copper Exploration (Pty) Ltd, has officially entered Botswana's Kalahari Copper Belt (KCB) — one of the most prospective emerging copper provinces globally.

Falcon's Prospecting Licence PL0245/2025 (165.42 km<sup>2</sup>) lies along the Ngwako Pan-D'Kar Formation contact — the same copper-hosting geological boundary responsible for major discoveries across the belt.

The licence sits along strike from the Kitlanya East exploration corridor where BHP has committed up to US\$25 million through its partnership with Cobre Limited.

# BOTSWANA'S EMERGING COPPER FRONTIER

Major developments across the Kalahari Copper Belt include:

## MMG LTD

Khoemacau Copper Mine  
(166 Mt @ 2.0% Cu & 26  
g/t Ag)

## SANDFIRE RESOURCES

Motheo Copper  
Production Hub (63 Mt @  
1.0% Cu & 14 g/t Ag)

## BHP

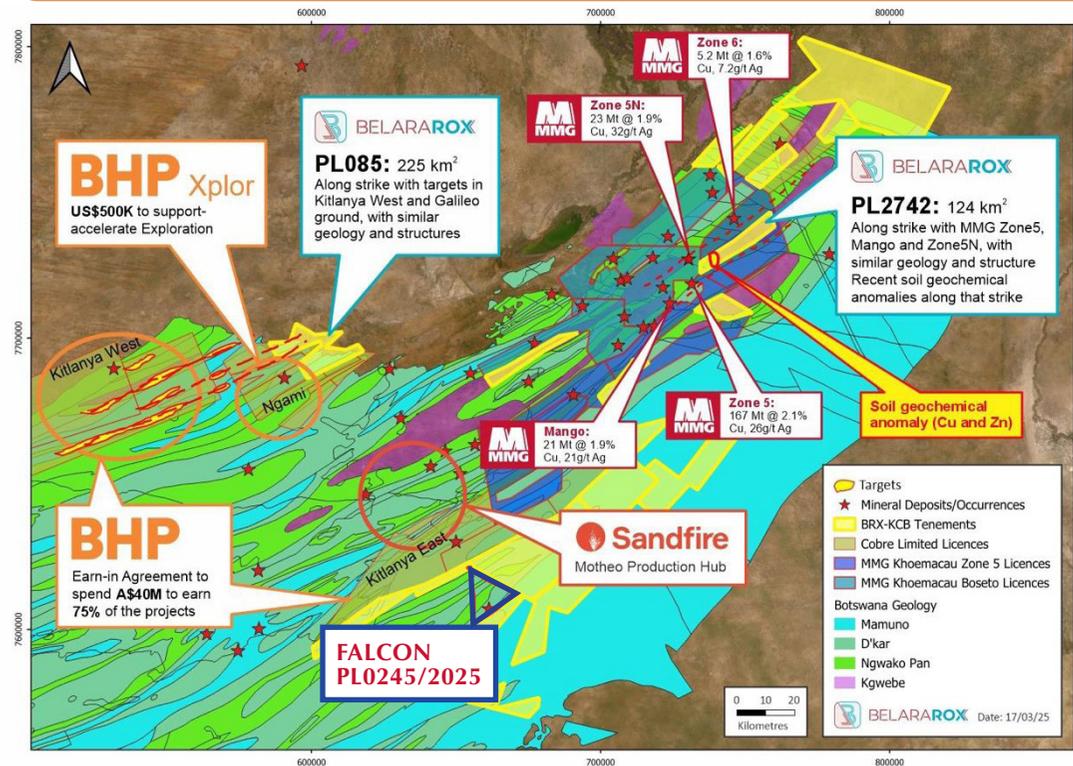
Exploration partnership  
with Cobre targeting  
basin-margin discoveries

These developments have transformed the KCB into one of the most strategic new copper districts globally.



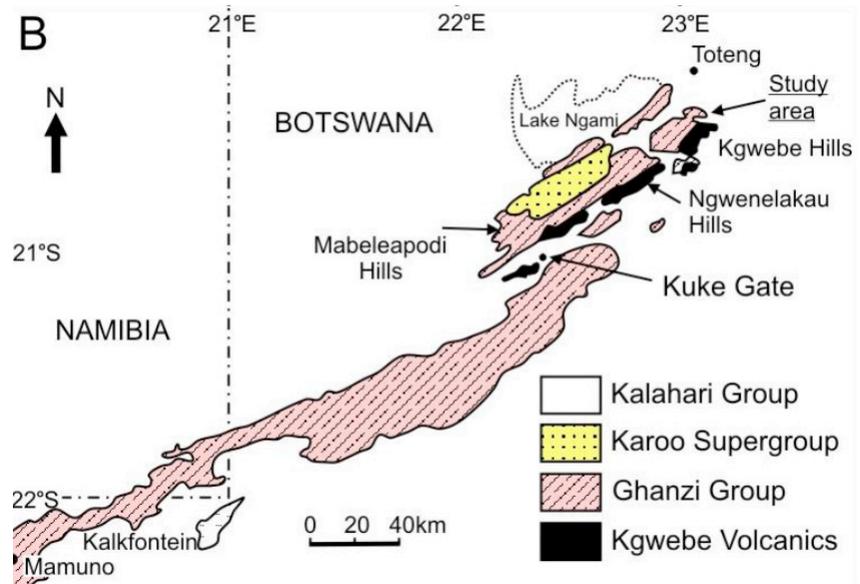
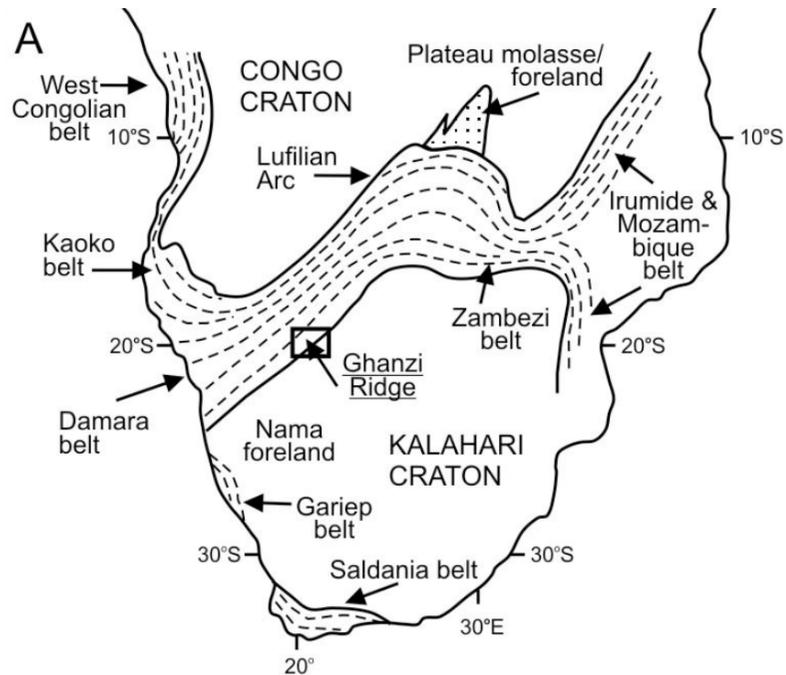
# FALCON × BHP NEIGHBOURHOOD MAP

## Falcon PL0245



# REGIONAL GEOLOGY

## STRUCTURAL TREND OF THE KALAHARI COPPER BELT



# FALCON'S STRATEGIC POSITION

## KEY ADVANTAGES:

Falcon's licence sits within the same structural corridor that hosts the belt's major copper deposits.

- Located on the Ngwako Pan–D'Kar copper horizon

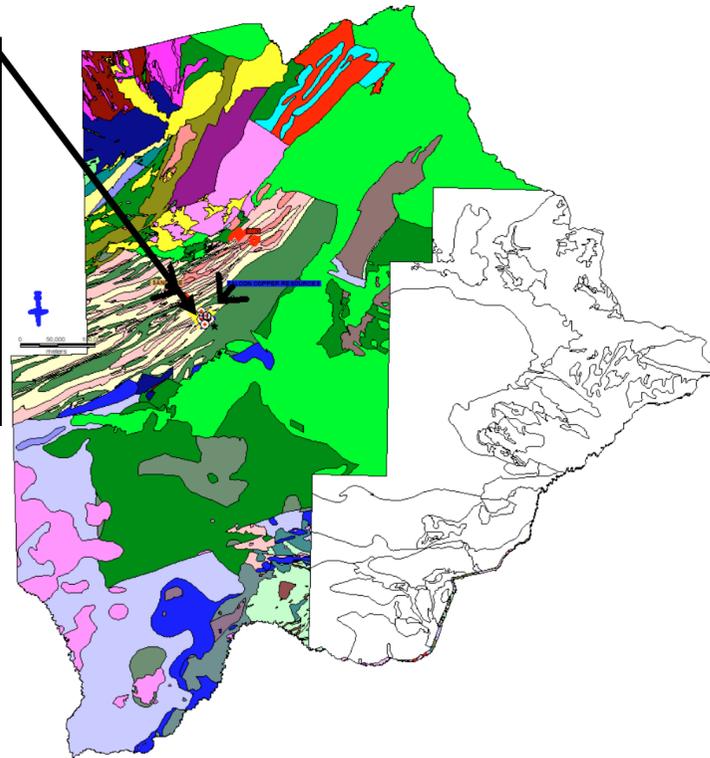
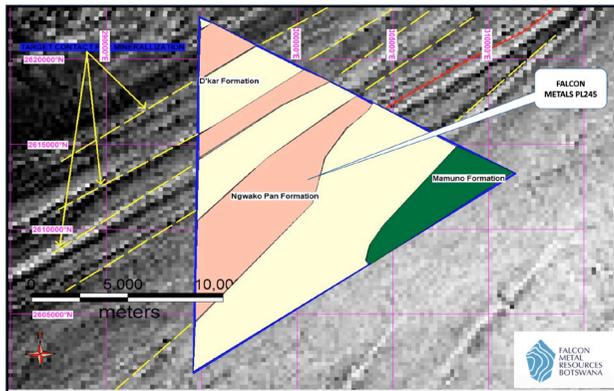
- Surrounded by producing copper mines and active exploration projects

- Along strike from BHP-funded exploration

- Located in Botswana — one of the world's safest mining jurisdictions

# PL0245/2025

LOCATION: GHANZI DISTRICT, BOTSWANA



Area: 165.42 km<sup>2</sup>

Host formations:  
Ngwako Pan & D'Kar

Exploration program:  
US\$13M phased program

# THREE-YEAR DISCOVERY PROGRAM (US\$13M)

## Phase 1 – Target Generation (Year 1 – US\$2.6M)

- Geological mapping (1:25,000)
- Historical data integration
- ~1,500 soil samples
- Ground magnetic surveys

## Phase 2 – Target Testing (Year 2 – US\$4.2M)

- IP / CSAMT geophysical surveys
- 1,000 m RC drilling
- Assays and structural analysis

## Phase 3 – Resource Development (Year 3 – US\$7.2M)

- 2,000 m RC + diamond drilling
- Metallurgical testing
- JORC / NI 43-101 resource modelling

# PARTNERSHIP STRUCTURE

FALCON OFFERS FLEXIBLE INVESTMENT STRUCTURES:



**1. Staged Equity Investment** – milestone-based share issuance.



**2. Earn-In Partnership** – up to 70% project interest through funded exploration.

# WHY COPPER WHY NOW

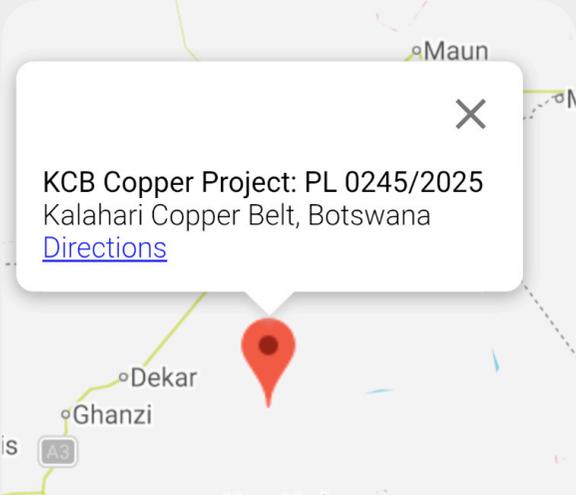
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Global electrification and energy transition are driving unprecedented copper demand. Forecasts suggest a global copper deficit exceeding 7 million tonnes by 2031.

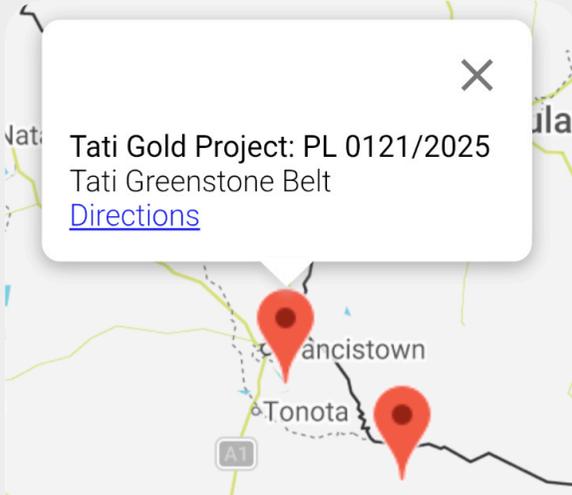
# THE FALCON PORTFOLIO

## FALCON METAL RESOURCES BOTSWANA EXPLORATION PORTFOLIO:



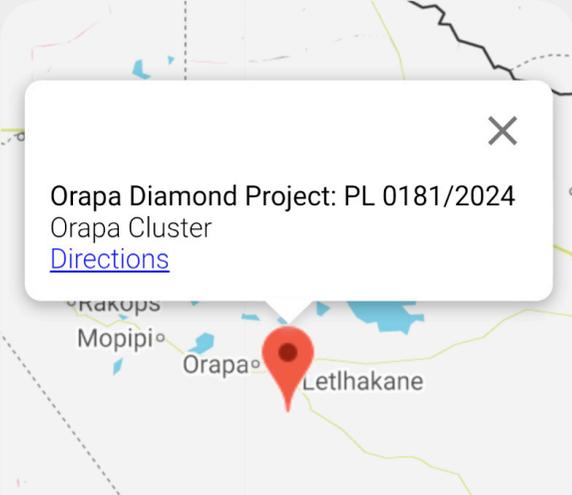
KCB Copper Project: PL 0245/2025  
Kalahari Copper Belt, Botswana  
[Directions](#)

Falcon Copper Exploration (Pty)  
Ltd – PL0245/2025 (Kalahari  
Copper Belt)



Tati Gold Project: PL 0121/2025  
Tati Greenstone Belt  
[Directions](#)

Okavango Geomatics & Resources  
(Pty) Ltd – PL0121/2025 (Tati  
Gold Belt)



Orapa Diamond Project: PL 0181/2024  
Orapa Cluster  
[Directions](#)

Falcon Metal Resources Botswana  
(Pty) Ltd – PL0181/2024 (Orapa  
Diamond Field)

# CHAIRMAN STATEMENT

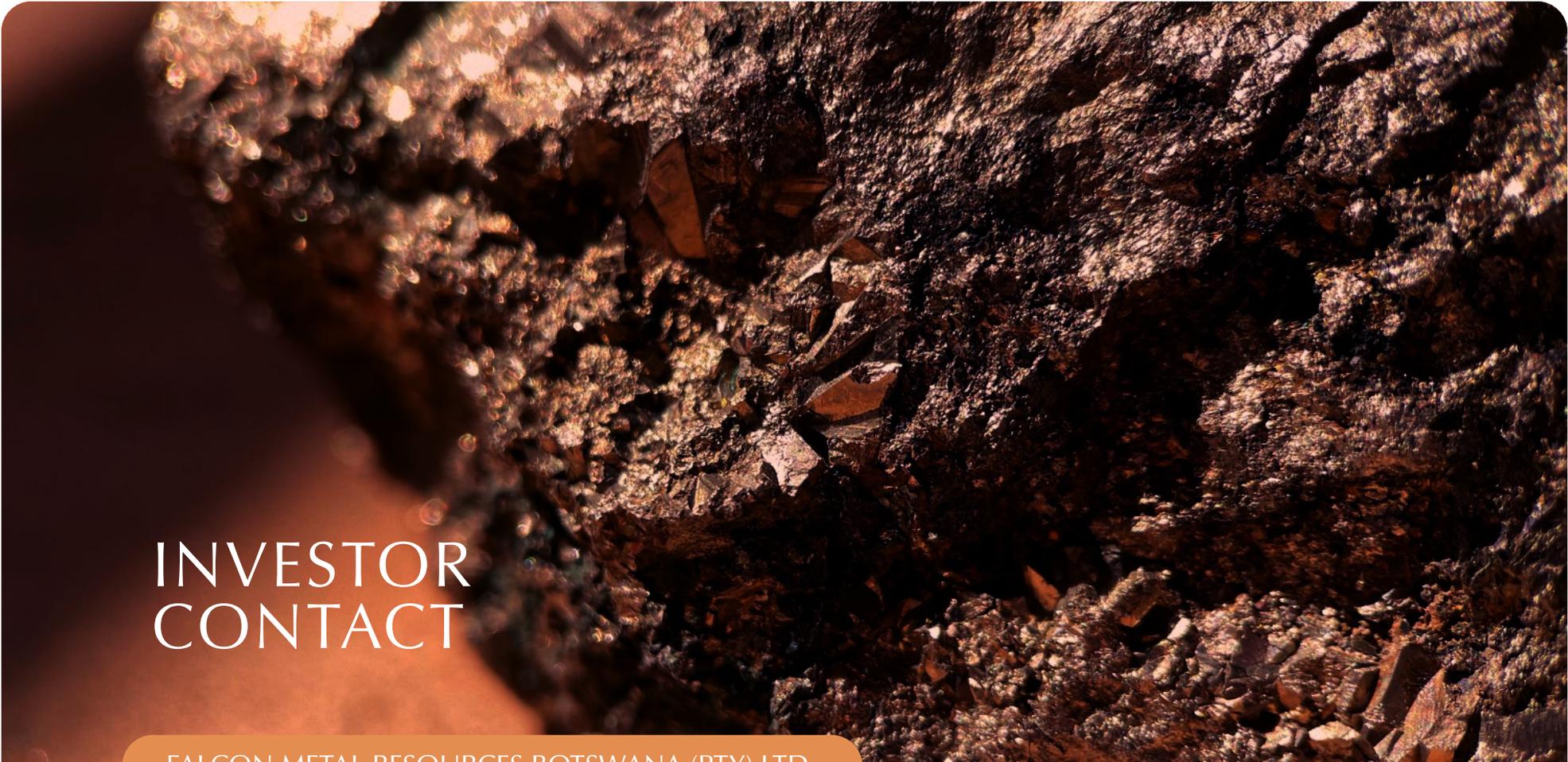
Our vision is clear — to position Falcon at the forefront of Botswana's next copper frontier.

By securing ground along strike from BHP-backed exploration, Falcon is strategically positioned to participate in the next phase of discovery in the Kalahari Copper Belt."

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*Kago Stimela*  
Chairman





# INVESTOR CONTACT

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